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Equiduct Data Usage Questionnaire

2025

 *Contact Details*

|  |  |
| --- | --- |
| Company: |       |
| Name: |       |
| Job title: |       |
| Department: |       |
| E-mail: |       |

 *Application Information*

Please complete one for each application with access to Equiduct Information

|  |  |  |
| --- | --- | --- |
| 1 | What is the name of the Application? |  |
| 2 | Is the application ‘Display’ or ‘Non-Display’? | **DISPLAY / NON-DISPLAY** |
| 3 | Are there multiple versions of the application, for example desktop/web/mobile app? | **Desktop** | [ ]  |
| **Web** | [ ]  |
| **Mobile App** | [ ]  |
| **Other** | [ ]  |
| If **Other**, please explain:       |
| 4 | If there are multiple versions of the application available, is the same login used (for the same user) across them all? | **[ ]  YES / NO** **[ ]**  |
| If **NO** please explain:       |
| 5 | Please describe the function of the application(s) in detail – what does it do with the market Data (e.g. on-screen display, valuations, algorithmic trading, research, indices, tradable instrument creation, TCA analysis, backtesting)?**If the data is being used for Derived Data creation, please complete the additional questions on page 4.** |       |

*Product Information*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| 6 | Which Equiduct data do you require a license to use? |  | HybridBook | VBBO | Market by Limit |
| **Real Time** | [ ]  | [ ]  | [ ]  |
| **Delayed** | [ ]  | [ ]  | [ ]  |
| **End of Day** | [ ]  | [ ]  | [ ]  |
| 7 | If **delayed** data, how many minutes is the delay? |  |
| 8 | Is All Data (pre/post trade) required, or only post trade? |       |

*Locations and Provider Information*

|  |  |  |
| --- | --- | --- |
| 9 | List location(s) where all application servers reside and their purpose, e.g. live production, DR, test, development etc |       |
| 10 | Which vendor(s) are used to supply Equiduct data? |       |

*Internal and External Users of the Application*

Only complete this page for Display applications

|  |  |  |
| --- | --- | --- |
| 11 | How many users are there of the application? |       |
| 12 | Where are the application end users located (by city)? |       |
| 13 | Are any of the users of the Application external to your company? (Examples: your clients, general public, clients of another entity) | **[ ]  YES / NO** **[ ]**  | If **YES**, who are they? |
|       |
| 14 | Do users have to login with a username and password in order to view data? | **[ ]  YES / NO** **[ ]**  | If **YES**, are the usernames and passwords individual to each user?      **[ ]  YES / NO** **[ ]**  |
| If **NO** how is access controlled?       |
| 15 | Can the same login/access details be used for simultaneous access, for example on different devices? | **[ ]  YES / NO** **[ ]**  |
| 16 | Can data be exported from the application? | **[ ]  YES / NO** **[ ]**  | If **YES**, how can the data be exported and where can it be exported to? |
|       |
| 17 | Is the data displayed on any website without a login or other security protection? | **Internal (intranet) website** | **[ ]  YES / NO** **[ ]**  |
| **External (internet) website** | **[ ]  YES / NO** **[ ]**  |
| 18 | Is the data stored in a database? | **[ ]  YES / NO** **[ ]**  | If **YES**, what data is stored and how long is it stored for? |
|  |
| 19 | Does data get sent downstream to another application or Database? | **[ ]  YES / NO** **[ ]**  | If YES, please complete another questionnaire for each application which receives data |

Completed on behalf of:

By (Name):

Title:

Date:

*Derived Data Usage*

Only complete this page if you are using Equiduct data to create Derived Data

|  |  |  |
| --- | --- | --- |
| 20 | Please describe the derived data you are creating and how it is produced and used |       |
| 21 | Is derived data displayed on an internet or intranet page? | **Internet** | **Intranet** |
| **[ ]**  | **[ ]**  |
| 22 | Do website users have to log in with a username and password? | **[ ]  YES / NO** **[ ]**  |
| 23 | Do you sell/license the derived data to other firms? | **[ ]  YES / NO** **[ ]**  |
| 24 | Is the derived data used to create tradable instruments? | **[ ]  YES / NO** **[ ]**  | If **YES**, describe the type of instruments below |
|       |

Completed on behalf of:

By (Name):

Title:

Date:

*Screenshots and further details*

Please include any screenshots required on this page



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PartnerExID

20 characters