**EQUIDUCT DATA USAGE QUESTIONNAIRE**

|  |  |
| --- | --- |
| Company: |  |
| Name: |  |
| Job title: |  |
| Department: |  |
| E-mail: |  |

**Contact Details**

**Application Information**

**Please complete one for each application with access to Equiduct Information**

|  |  |  |  |
| --- | --- | --- | --- |
| 1 | What is the name of the Application? |  | |
| 2 | Is the application ‘Display’ or ‘Non-Display’? | **DISPLAY / NON-DISPLAY** | |
| 3 | Are there multiple versions of the application, for example desktop/web/mobile app? | **Desktop** |  |
| **Web** |  |
| **Mobile App** |  |
| **Other** |  |
| If **Other**, please explain: | |
| 4 | If there are multiple versions of the application available, is the same login used (for the same user) across them all? | **YES / NO** | |
| If **NO** please explain: | |
| 5 | Please describe the function of the application(s) in detail – what does it do with the market Data(e.g. on-screen display, valuations, algorithmic trading, research, indices, tradable instrument creation, TCA analysis, backtesting)?  **If the data is being used for Derived Data creation, please complete the additional questions on page 4.** |  | |

**Product Information**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| 6 | Which Equiduct data do you require a license to use? |  | **HybridBook** | **VBBO** | **Market by Limit** |
| **Real Time** |  |  |  |
| **Delayed** |  |  |  |
| **End of Day** |  |  |  |
| 7 | If **delayed** data, how many minutes is the delay? |  | | | |
| 8 | Is All Data (pre/post trade) required, or only post trade? |  | | | |

**Locations and Provider Information**

|  |  |  |
| --- | --- | --- |
| 9 | List location(s) where all application servers reside and their purpose, e.g. live production, DR, test, development etc |  |
| 10 | Which vendor(s) are used to supply Equiduct data? |  |

**Internal and External Users of the Application**

**Only complete this page for Display applications**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| 11 | How many users arethereof the application? |  | | | |
| 12 | Where are the application end users located (by city)? |  | | | |
| 13 | Are any of the users of the Application external to your company? (Examples: your clients, general public, clients of another entity) | **YES / NO** | If **YES**, who are they? | | |
|  | | |
| 14 | Do users have to login with a username and password in order to view data? | **YES / NO** | If **YES**, are the usernames and passwords individual to each user?  **YES / NO** | |
| If **NO** how is access controlled? | |
| 15 | Can the same login/access details be used for simultaneous access, for example on different devices? | **YES / NO** | | |
| 16 | Can data be exported from the application? | **YES / NO** | If **YES**, how can the data be exported and where can it be exported to? | |
|  | |
| 17 | Is the data displayed on any website without a login or other security protection? | **Internal (intranet) website** | | **YES / NO** |
| **External (internet) website** | | **YES / NO** |

|  |  |  |  |
| --- | --- | --- | --- |
| 18 | Is the data stored in a database? | **YES / NO** | If **YES**, what data is stored and how long is it stored for? |
|  |
| 19 | Does data get sent downstream to another application or Database? | **YES / NO** | If **YES**, please complete another questionnaire for each application which receives data |

**Completed on behalf of** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**By (Name)** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Title**  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Date** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Derived Data Usage**

**Only complete this page if you are using Equiduct data to create Derived Data**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 19 | Please describe the derived data you are creating and how it is produced and used |  | | |
| 20 | Is derived data displayed on an internet or intranet page? | **Internet** | | **Intranet** |
|  | |  |
| 21 | Do website users have to log in with a username and password? | **YES / NO** | | |
| 22 | Do you sell/license the derived data to other firms? | **YES / NO** | | |
| 23 | Is the derived data used to create tradable instruments? | **YES / NO** | If **YES**, describe the type of instruments below | |
|  | |

**Completed on behalf of** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**By (Name)** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Title** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Date** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Screenshots and further details**

**Please include any screenshots required on this page**